

## AMERRA Capital Management, LLC Announces Management Buyout

New York, NY – December 16, 2024

AMERRA Capital Management, LLC (“AMERRA”) is pleased to announce the successful completion of a management buyout by Co-Founding Partners, Craig Tashjian and Nancy Obler who are acquiring 50% of the shares of AMERRA from M.D. Sass FinStrat AMERRA Capital Holdings, LLC (“Finstrat”) and Macquarie Inc. (“Macquarie”). AMERRA is an investment management firm focused exclusively on providing financing and capital solutions for upstream and midstream food and agribusiness companies. Established in 2009 and headquartered in New York, AMERRA currently manages \$800 million in committed and drawn capital from its client base of predominantly U.S. institutional investors.

The transaction represents the culmination of a 15+-year partnership with Finstrat and Macquarie and transitions ownership to Tashjian and Obler, demonstrating their unwavering commitment to AMERRA’s future growth and success. The buyout ensures continuity in leadership and underscores the firm’s dedication to its business and outstanding service to its clients and partners. The decision for a management buyout was rooted in a shared belief in the company’s potential for long-term growth and value creation. By keeping ownership within AMERRA’s leadership team, AMERRA ensures stability and a seamless transition for all company stakeholders.

As this new chapter begins, AMERRA will focus on core competencies seeking opportunities to transform the global food and agribusiness supply chain to help feed the world while protecting its natural assets for current and future generations.

Chief Investment Officer, Craig Tashjian said “We thank our partners at Finstrat and Macquarie for their support and guidance over the past 15 years. Now, we turn our attention towards building upon our history of investing in agribusiness private debt and capital solutions strategies. The AMERRA team possesses a strong history of working together and we are excited about the future together.”

Nancy Obler, AMERRA’s Co-Founder, said “This is a pivotal moment for AMERRA as it allows our entire team to directly align our vision and strategy with the needs of our investors and portfolio companies, continuing our significant contributions to the food and agribusiness industry and achieving our growth aspirations over the coming years.”